



中国进出口银行
THE EXPORT-IMPORT BANK OF CHINA

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AGENCY BOND¹ TENDER ANNOUNCEMENT

14 January 2025

Issue Number	240313
Tender Type	Reopening
Tender Date	16 January 2025
Tender Time	10:00 am to 11:10 am
Offering Amount	RMB 5 Billion
Interest Type	Fixed
Coupon Rate	1.67%
Interest Payment Frequency	Annually
Interest Payment Date	13 September
Original Tenor	Three Years
Issue and Settlement Date	17 January 2025
Value Date	13 September 2024
Maturity Date	13 September 2027
Listing Date	21 January 2025
Commission Rate	0.03%
Clearing House	China Central Depository & Clearing Co., Ltd.
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for Issuance in CIB As a reference, A+ (S&P)/A1(Moody's) for long-term foreign issuer credit rating

*Disclaimer

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¹The bonds issued by the Bank are defined as policy-based financial bonds in nature, with credit support from the Chinese government.